

PRIMARY OR SECONDARY APPLICATION

2021



Thank you for your interest in joining Summit REALTORS®!

This application can be used to apply for **either primary or secondary membership.**

Please read the application carefully and complete all applicable sections.

Please include the following:

1 Application Form

2 MLS Application Fee: One-time Application Fee of \$1,000.00, payable to Summit MLS, Inc.

or MLS DR Application Fee: One-time Application Fee of \$1,600.00, payable to Summit MLS, Inc.
(If you are joining as the Designated REALTOR®)

3 SAR Application Fee: One-time Application Fee of \$1,000.00, payable to Summit REALTORS®

or SAR DR Application Fee: One-time Application Fee of \$1,600.00, payable to Summit REALTORS®
(If you are joining as the Designated REALTOR®)

4 Prorated Dues: NAR, CAR and SAR Dues, payable to Summit REALTORS®, see page 7

5 Copy of a Valid ID: Please submit a picture or scanned copy of your ID by email

6 Photograph: Please submit a current headshot (jpeg or PNG) by email, this will be displayed on the SAR Dashboard

Return **completed** application and membership fees. Completed applications are processed **within an average of three business days.** Once this is processed, you will receive a welcome email with your receipts and login information. Applications for membership are granted provisional membership. Provisional members will be considered REALTORS® and shall be subject to all the same privileges and obligations of a REALTOR® membership until all requirements have been met. Final Membership Status will be updated upon review of the application by the board of directors and completion of all education requirements.

Once granted access, your provisional membership in the Summit REALTORS® is **conditional until your completion of the following three requirements:**

- ★ **New Member Orientation**-within 2 course offerings from the date you are granted access
- ★ **New Member MLS Training**-within 2 course offerings from the date you are granted access
- ★ **3(CE) Ethics Course**-within 3 months from the date you are granted access

- Classes are scheduled and posted on the SAR Dashboard or you may check the education calendar on the SAR website; www.SummitREALTORS.org.
- Once you have completed the 3 Hour Ethics Course, to remain a member in good standing you are required to complete another 3 Hour Ethics Course once every cycle.

Please Note: Your Designated REALTOR® must be a member in order for Broker Associates/Agents to become members.

DESIGNATED REALTOR®/RESPONSIBLE BROKER: A "Designated REALTOR®" is defined as the sole proprietor, partner, or corporate officer of a real estate or appraisal firm, or an individual exercising management control of such firm.

Please return this application to Mikel Traweek, Membership Director at Mikel@SARSummit.com or at the Summit REALTORS® Offices. Welcome and do not hesitate to contact us with any questions!



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I hereby apply for REALTOR® Membership in the Summit REALTORS® and am enclosing my payment for a **one-time application fee** and my **prorated 2021 dues membership dues** payable directly to the Association of REALTORS®. I understand that my dues will be returned to me in the event of non-election and that the application fee is **nonrefundable**.

I understand that membership brings certain privileges and obligations that require compliance, including the following:

I will attend New Member Orientation within two course offerings after Association's granted access. Failure to meet this requirement may result in having my membership terminated.

I will attend New Member MLS Training within two course offerings of "In Class" Sessions after Association's granted access. If I am unable to attend an "In Class" Session, I will complete this requirement with an "Online" Session. I understand the "Online" Session has 0(CE) and has a cost of \$295.00 and must be completed within the same time frame. Check www.SummitREALTORS.org for schedule. Failure to meet this requirement may result in having my membership terminated.

I will complete a 3 HOUR ETHICS & PROFESSIONAL STANDARDS course within 90 days of Association's granted access, and shall pass such reasonable and nondiscriminatory written examination thereon as may be required by the Committee.

Membership in the Association necessarily means that I am also a member of the State Association and National Association of REALTORS® and I agree to abide by the Code of Ethics of the National Association, which includes the duty to arbitrate (or to mediate if required by the association), as well as the Constitution, Bylaws and Rules and Regulations of the Association, the State Association and the National Association. Further, if required, I agree to satisfactorily complete the periodic Code of Ethics training and a reasonable and non-discriminatory written examination on such Code, Constitutions, Bylaws and Rules and Regulations.

I acknowledge that as a member of the Association, I will be licensed to use the REALTOR® trademarks to indicate such membership, and I agree to abide by the rules governing use of those trademarks. I understand that REALTOR® is a federally registered trademark of the National Association and use of this designation is subject to rules promulgated by the National Association. Upon termination of my membership in the Association for any reason, my license to use the term REALTOR® is automatically revoked and I will immediately discontinue use of the term REALTOR® and all REALTOR® trademarks.

Membership is final only upon approval by the Board of Directors and Provisional Status may be revoked should completion of any membership requirement, such as orientation, not be completed within the time-frame established in the Association's bylaws.

NOTE: The duty to submit to an ethics complaint continues in effect even after membership lapses or is terminated. Any ensuing discipline will be held in abeyance until such time as the respondent rejoins an association of REALTORS® (see Code of Ethics and Arbitration Manual, Section 20(e)). The duty to submit to arbitration continues in effect even after membership lapses or is terminated, provided the dispute arose while the former member was a REALTOR®.

NOTE: It is a "SAR Board Policy" that if membership is terminated for non-payment of annual renewal dues or for dropping membership, the applicant may reapply for membership in the manner prescribed for new applicants for membership, as specified in the Bylaws of the Association. Article X- DUES and ASSESSMENTS Section 1: Application Fee. The Board of Directors may adopt an application fee for REALTOR® Membership in reasonable amount, not exceeding three times the amount of the annual dues for REALTOR® Membership, which shall be required to accompany each application for REALTOR® Membership and which shall become the property of the Association upon final approval of the application.



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PERSONAL

First Name: _____ Middle Name: _____
Last Name: _____ Suffix: _____
Nickname (DBA): _____
Home Mailing Address: _____
Town: _____ State: _____ Zip Code: _____
Home Physical Address: _____
Town: _____ State: _____ Zip Code: _____
Cell Phone: _____ Home Phone: _____
Email address: _____ Birth Date: _____
Website: _____

LICENSE

Real Estate License #: _____ Expiration: _____
Licensed/Certified Appraiser: Yes No
Appraisal License #: _____ Expiration: _____

COMPANY

Office Name: _____
Office Mailing Address: _____
Town: _____ State: _____ Zip Code: _____
Office Physical Address: _____
Town: _____ State: _____ Zip Code: _____
Office Phone: _____ Office Fax: _____
Company Type: Sole Proprietor Partnership Corporation LLC Other, specify _____
Your Position: Principal Partner Corporate Officer Majority Shareholder
 Branch Officer Manager Non-principal Licensee Other, specify _____
Names of other Partners/Officers of your firm: _____
How many licensed brokers are in your Brokerage?: _____ Office?: _____
Is the Office Address, as stated your principal place of business? Yes No
If not, or if you have any branch offices, please indicate and give address: _____
Town: _____ State: _____ Zip Code: _____

CONTACT

Preferred Phone: Cell Office Home
Preferred Mailing Address: Home Office Other



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Are you currently a member of **any other Association of REALTORS®**? Yes No

If yes, which Association?: _____

Type of membership held: _____

Are you applying for? Primary Membership Secondary Membership

Have you **previously** held membership at any other Association of REALTORS®? Yes No

If yes, which Association?: _____

Type of membership held: _____

Do you have any **unsatisfied discipline pending for violation** of the Code of Ethics? Yes No

If yes, please provide details: _____

If you are now or have ever been a REALTOR® before, **indicate your NAR membership (NRDS) #**: _____

Last Date (year) of completion of NAR's Code of Ethics training requirement: _____

Have you **been refused** membership in any other Association of REALTORS®? Yes No

If yes, please state the basis for each such refusal and detail the circumstances related thereto:

Do you hold, or have you ever held, a real estate license **in any other State**? Yes No

If yes, where?: _____

Do you have any record of **civil judgments imposed** within the past seven (7) years involving judgments of civil laws, real estate license laws, or other laws prohibiting unprofessional conduct rendered by the courts or other lawful authorities? Yes No

If yes, please provide details: _____

Do you have a record of **criminal conviction(s)** within the past seven (7) years? Yes No

If yes, please provide details: _____

I CERTIFY

I hereby certify that the foregoing information furnished by me is true and correct, and I agree that failure to provide complete and accurate information as requested, or any misstatement of fact, shall be grounds for revocation of my membership if granted. I further agree that, if accepted for membership in the Board, I shall pay the fees and dues as from time to time established.

NOTE: Payments to the Summit REALTORS® are not deductible as charitable contributions. Such payments may, however, be deductible as an ordinary and necessary business expense. No refunds.

By signing below, I consent that the REALTOR® Associations (local, state, national) and their subsidiaries, if any (e.g., MLS, Foundation) may contact me at the specified address, telephone numbers, fax numbers, email address or other means of communication available. This consent applies to changes in contact information that may be provided by me to the Association(s) in the future. This consent recognizes that certain state and federal laws may place limits on communications that I am waiving to receive all communications as part of my membership.

Signature: _____ Date: _____



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MLS AGREEMENT

The Summit REALTORS® ("SAR") is pleased that you are seeking MLS services in the Summit MLS ("Summit MLS, Inc.") through our organization. The Summit MLS covers the areas of Breckenridge, Frisco, Dillon, Silverthorne, Keystone, Copper Mountain, Park County, and Lake County. There are no additional charges for inputting listings or time charges when logged on to the system. However, each individual User ID is monitored by the MLS. In the event of misuse or duplicate login, this will result in termination of MLS access.

Once access is granted and payment is received, you will be notified by email. This email will contain your personal MLS ID and password. You will also receive additional information regarding your access/participation. As a participant in the MLS, you are required to complete a MLS Training class within 2 course offerings of granted access. These training courses are held bi-monthly at the SAR Board Office. Classes are scheduled with notification to the new member by email or check the education calendar on the SAR website www.SummitREALTORS.org.

Name of Participant: _____

Office Mailing Address: _____

Town: _____ **State:** _____ **Zip Code:** _____

Primary Board or Association: _____

I agree as a condition of participation in the MLS to abide by all relevant Bylaws, Rules and other obligations of participation including payment of fees. I confirm that I currently, and will on a continual and ongoing basis in the operation of my real estate business activities, actively endeavor to list real property of the type filed with the MLS and/or accept offers of cooperation and compensation made by other Participants through the MLS. I agree that I must continue to engage in such activities during my participation in the MLS. I further agree to be bound by the Code of Ethics on the same terms and conditions as board/association members including the obligation to submit to ethics hearings and the duty to arbitrate contractual disputes with other REALTORS® in accordance with the established procedures of the board/association. I understand that a violation of the Code of Ethics may result in termination of my MLS privileges and that I may be assessed an administrative processing fee which may be in addition to any discipline, including fines, that may be imposed.

Signature: _____ **Date:** _____

MLS MONTHLY FEE

Once granted access, **you will be billed \$50.00 per month for the access to the MLS System.** This fee will be ongoing and can be viewed on the SAR Dashboard, accessible from the MLS. You have the option to pay this monthly; on-line, by check or set up an Auto Payment to be charged to a card on file, on or after the 15th of each month.

I would like to Pay my \$50.00 MLS Fee:

- By Check Monthly - Payable to Summit MLS, Inc Mail to: SAR, PO Box 2397, Dillon, CO 80435
- By Check for the Year - \$_____ Check # _____
- By CC Monthly From the SAR Dashboard
- By Auto Payment - Please fill out attached CC Auth Form



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This is to be signed by your Employing Broker. IF your Employing Broker is NOT a member of SAR or a Participant in the Summit MLS, the Designated REALTOR® for the office must also sign below.

I hereby certify that the applicant for membership in the Summit REALTORS® named below is licensed as a "Broker Associate" under my Broker's License, at the address listed below.

Applicant's Name: _____

Real Estate License #: _____

Firm Name: _____

Firm Physical Address: _____

of Licensed brokers in the Firm: _____

of Admin in the Firm: _____

Employing Broker's Name: _____

Employing Broker's Signature: _____ Date: _____

Is Employing Broker is a Member of SAR or a Participant of Summit MLS? Yes No

IF NOT, Designated REALTOR® for the office must ALSO sign below.

Designated REALTOR® Name: _____

Designated REALTOR® Signature: _____ Date: _____

★ How did you hear about Summit REALTORS®?



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FEES AND PAYMENTS

- ★ **MLS Application Fee - \$1,000.00, payable to Summit MLS, Inc.**
or **MLS DR Application Fee- \$1,600.00, payable to Summit MLS, Inc.**
- ★ **SAR Application Fee - \$1,000.00, payable to Summit REALTORS®**
or **SAR DR Application Fee- \$1,600.00, payable to Summit REALTORS®**

NOTE: The Application Fee's are "One Time" as long as you remain a member of the Summit REALTORS® and Summit MLS. If you terminate your membership and wish to rejoin at a later date, the application fee will be due again for reinstatement of your membership.

NOTE: With Full and/or Secondary Membership, the Designated REALTOR® is required to join first in order for Broker Associates/Agents to become members.

I would like to Pay my **\$1,000.00** or **\$1,600.00 DR MLS Application Fee:**

- By Check, payable to Summit MLS, Inc. Check # _____
- By Credit Card - Please fill out attached CC Authorization Form

I would like to Pay my **\$1,000.00** or **\$1,600.00 DR SAR Application Fee:**

- By Check, payable to SUMMIT REALTORS®. Check # _____
- By Credit Card - Please fill out attached CC Authorization Form

**Membership dues are prorated to the month you are granted access, please see below for the breakdown:
Payable to Summit REALTORS®.**

	January	February	March	April	May	June	July	August	September	October	November	December
SAR	\$360.00	\$330.00	\$300.00	\$270.00	\$240.00	\$210.00	\$180.00	\$150.00	\$120.00	\$90.00	\$60.00	\$30.00
CAR	\$175.00	\$160.42	\$145.83	\$131.25	\$116.67	\$102.08	\$87.50	\$72.92	\$58.33	\$43.75	\$29.17	\$14.58
NAR	\$150.00	\$137.50	\$125.00	\$112.50	\$100.00	\$87.50	\$75.00	\$62.50	\$50.00	\$37.50	\$25.00	\$12.50
NAR (SA)	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00	\$35.00
Total	\$720.00	\$662.92	\$605.83	\$548.75	\$491.67	\$434.58	\$377.50	\$320.42	\$263.33	\$206.25	\$149.17	\$92.08

I would like to pay my 2021 Prorated Dues:

- By Check - Payable to Summit REALTORS®. Check # _____
- By Credit Card - Please fill out attached CC Authorization Form.



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CREDIT CARD AUTHORIZATION

Name as it appears on the Credit Card: _____

Company Name: _____

Phone: _____

Credit Card Billing Address: _____

Town: _____ State: _____ Zip Code: _____

Credit Card Type: Amex Discover Master Card Visa

Credit Card #: _____

Expiration Date: _____ Security Code: _____

I authorize Summit REALTORS® to charge my American Express, Discover, Master Card or Visa for the following selected charges:

- MLS Application Fee \$1,000.00
- MLS DR Application Fee \$1,600.00

Separate Transaction:

- SAR Application Fee \$1,000.00
- SAR DR Application Fee \$1,600.00
- 2021 Prorated Dues \$_____
- Total Amount:** \$_____

★ We have the ability to save your credit card for "Auto Pay" OR to be kept "On File."
Monthly MLS Fees - \$50.00 will be debited on the 15th of each month.
Annual REALTOR Dues will be debited on the 1st business day after January 1st.
Please check below to let us know if you want your card on Auto Pay or to just be kept on file.

- Auto Pay: MLS Monthly User Fee
- Auto Pay: Annual REALTOR Dues
- Keep card "on file", do NOT put card on "Auto Pay." (This card will not run with out your permission.)

Signature: _____ Date: _____

{Once Payments are run and/or Auto Pay is set up, this form is destroyed for your protection.}

THANK YOU!

